

LEAVING A LEGACY IS SIMPLE

SOME OPTIONS INCLUDE:

Bequest in a will

Make a designation from your Life Insurance, IRA or Retirement Plan

Gift of cash, securities or other assets

Create a charitable trust

Direct a grant from your Donor Advised Fund



“As my parents planted for me before I was born, so do I plant for those who will come after me.”

TALMUD

FOR MORE INFORMATION ON LIFE & LEGACY

Contact Debbie Goldberg at dgoldberg@jewishrochester.org or 585.241.8627 or any of the listed organizations.



The Foundation
OF THE JEWISH FEDERATION
OF GREATER ROCHESTER



WHAT IS LIFE & LEGACY?

LIFE & LEGACY™ is a collaborative effort to ensure the future of our Jewish community. This is achieved through a unique partnership among The Foundation of the Jewish Federation of Greater Rochester, the Harold Grinspoon Foundation and the following local area organizations and synagogues:

- Britton Road Cemetery Association
- Chabad Lubavitch
- Congregation Beth Sholom
- Derech HaTorah of Rochester
- Hillel at the University of Rochester
- Hillel Community Day School
- Jewish Family Service of Rochester
- Jewish Federation of Greater Rochester
- Jewish Senior Life Foundation
- Louis S. Wolk JCC of Greater Rochester
- ORA Academy
- Talmudical Institute of Upstate New York
- Temple Beth David
- Temple Beth El
- Temple B'rith Kodesh
- Temple Sinai

WHY PARTICIPATE?

In one way or another your life is rooted in Jewish experiences and values connecting you to the Jewish community. By leaving a legacy, you can assure that the traditions and institutions that mean so much to you today will exist for future generations. Chances are you already support Jewish charitable organizations in Rochester, but have you included these organizations in your will or estate plan?

HOW DO I BEGIN?

Reflect on your Jewish passions.

Contact one of the participating organizations.

Have a conversation with a Legacy Team Member.

Fill out a Letter of Intent form.

Formalize your commitment by having a conversation with your personal financial advisor or attorney.

ANYBODY CAN DO IT.

Anybody can make a legacy gift, regardless of age or financial status and your gift can be customized to fit your goals and needs.

